UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC. et al.,

Debtors.

Chapter 11

Case No. 08-13555 (JMP)

(Jointly Administered)

ORDER GRANTING MOTION FOR ADMISSION PRO HAC VICE

Upon the motion of Howard R. Hawkins Jr., Esq. for admission to practice *pro hac vice* of Mark C. Ellenberg, Esq. of Cadwalader Wickersham & Taft LLP; due and proper notice having been given in accordance with the applicable provisions of title 11 of the United States Code and Federal Rules of Bankruptcy Procedure; and other good cause appearing, it is

ORDERED THAT Mark C. Ellenberg, Esq. is permitted to practice *pro hac vice* in connection with the above captioned bankruptcy case.

Dated: New York, New York October _____, 2008

UNITED STATES BANKRUPTCY JUDGE